**INTEREST RATES MARKET NOTICE – LISTING POSTPONED**

**Date: 20 August 2014**

**Subject:** New Financial Instrument Listing

***(SUPERDRIVE INVESTMENTS (RF) LIMITED –“SPDA5”)***

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The JSE Limited has granted a listing to **SUPERDRIVE INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 21 August 2014 under its **Asset Backed Domestic Medium Term Note Programme** dated **24 August 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,500,000,000.00

**Bond Code** SPDA5

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** ….% (3 Month JIBAR as at 21 August 2014 of …. plus …. bps)

**Step-Up Margin** 3 Month JIBAR plus 40 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 21 August 2024

**Books Close** 16 November, 16 February, 16 May, 16 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on 15 November, 15 February, 15 May, 15 August

**Issue Date** 21 August 2014

**Date Convention** Following

**Interest Commencement Date** 21 August 2014

**First Interest Payment Date** 21 November 2014

**Call / Step Up Date** 21 August 2017

**ISIN No.** ZAG000118696

**Additional Information** Secured Class A Notes

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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